



# NELSON DENTISTRY SAVINGS PLAN APPLICATION

For Office Use Only

Plan Start Date: \_\_\_\_\_

Plan End Date: \_\_\_\_\_

## Participant's Information

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ ZIP: \_\_\_\_\_

Preferred Phone Number: \_\_\_\_\_ Alternative Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_

## Any Additional Family Members (spouse, partner, and/or children under the age of 18)

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN: \_\_\_\_\_

## Chosen Savings Plan(s)

Standard Plan (\$399) x \_\_\_\_\_ # of patients = \$ \_\_\_\_\_

Periodontal Plan (\$599) x \_\_\_\_\_ # of patients = \$ \_\_\_\_\_

I have read through the *Nelson Dentistry Savings Plan Rules & Guidelines* and understand what preventative services are included within my chosen savings plan. I understand the annual membership fee I am paying for with this application form is **non-refundable** and cannot be transferred or resold to another person. I also understand that no refunds will be issued at any time if I decide not to utilize my savings plan within my one year membership and that it is my responsibility to schedule and maintain my own appointments within my one year membership period.

Member signature: \_\_\_\_\_ Date: \_\_\_\_\_

Mail or drop off this completed application with appropriate payment (check payable to *Nelson Dentistry* or credit card) to our office (3700 S. Russell #116 Missoula, MT 59801). **Your membership will start the day your full payment is processed.**

Credit Card:  Visa  Discover  MasterCard  American Express

Credit Card Number: \_\_\_\_\_ Exp Date: \_\_\_\_\_ CVV: \_\_\_\_\_ ZIP: \_\_\_\_\_

Authorized Signature: \_\_\_\_\_